**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 11 October 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN724”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 15 October 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN724

**Nominal Issued** R200,000,000.00

**Issue Price** 100%

**Coupon** 5.677% (9.36% Minus 3 Month JIBAR as at 15 Oct 2021 of 3.683%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 October 2022

**Books Close Date** 5 January, 5 April, 5 July, 5 October

**Interest Payment Date(s)** 15 January, 15 April, 15 July, 15 October

**Last Day to Register** By 17:00 on4 January, 4 April, 4 July, 4 October

**Issue Date** 15 October 2021

**Date Convention** Modified Following

**Interest Commencement Date** 15 October 2021

**First Interest Payment Date** 15 January 2022

**ISIN No.** ZAG000180704

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN724%20PricingSupplement1510.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN724%20PricingSupplement1510.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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